



Tasty Bite Eatables Limited

DECLARATION

The Company hereby confirms that the Audit Committee had reviewed the certificate submitted by the Managing Director/Chief Executive Officer and Chief Financial Officer of the Company certifying that the proposed Related Party Transaction(s) are in the interest of the Company, in accordance with the applicable RPT Industry Standards.

After reviewing the aforesaid certificate, along with all other relevant information and supporting documents placed before it, the Audit Committee recommended the proposed Related Party Transaction(s) for approval. The opinion of the Independent Directors, as disclosed on page 106 of the Notice, was formed after taking into account, inter alia, the recommendation of the Audit Committee.

Shareholder requested to take note of the same, as part of Notice of Annual General Meeting for the resolution No. 6,7 & 8 of the Notice of Annual General Meeting.

For Tasty Bite Eatables Limited

Vimal Tank

Company secretary