Secretarial Compliance Report of
Tasty Bite Eatables Limited
for the Financial Year ended March 31, 2026

[Pursuant to Regulation 24A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

I have conducted the review of the compliance of the applicable statutory provisions and the adherence to good corporate practices by **Tasty Bite Eatables Limited** (hereinafter referred as 'the listed entity'), having its Registered Office at **201-202, Mayfair Tower, Wakdewadi, Shivajinagar, Pune 411005**.

Secretarial Review was conducted in a manner that provided us a reasonable basis for evaluating the corporate conducts / statutory compliances and expressing our opinion thereon.

Based on our verification of the listed entity's books, papers, minutes books, forms and returns filed and other records maintained by the listed entity and also the information provided by the listed entity, its officers, agents and authorized representatives during the conduct of Secretarial Review, we hereby report that in our opinion, the listed entity has, during the review period covering the financial year ended on 31st March, 2026, complied with the statutory provisions listed hereunder and also that the listed entity has proper Board processes and compliance mechanism in place to the extent, in the manner and subject to the reporting made hereinafter:

I have examined:

a) all the documents and records made available to me and explanations provided by **Tasty Bite Eatables Limited** ("the listed entity");
b) the fillings/ submissions made by the listed entity to the Stock Exchanges;
c) website of the listed entity;
d) any other document / filling, as may be relevant, which has been relied upon to make this Report;

for the financial year ended 31st March, 2026 ("review period"), in respect of compliance with the provisions of:

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a) the Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the Regulations, Circulars, Guidelines issued thereunder; and

b) the Securities Contracts (Regulation) Act, 1956 ("SCRA"), rules made there under and the Regulations, Circulars, Guidelines issued there under by the Securities and Exchange Board of India ("SEBI").

The specific Regulations, whose provisions and the circulars/ guidelines issued there under, have been examined, include:

a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;

b) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 - **[Not Applicable to the Company during the review period];**

c) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;

d) Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018 - **[Not Applicable to the Company during the review period];**

e) Securities and Exchange Board of India (Share Based Employee Benefits & Sweat Equity) Regulations, 2021 - **[Not Applicable to the Company during the review period];**

f) Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 - **[Not Applicable to the Company during the review period];**

g) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;

h) Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018;

i) Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 - **[Not Applicable to the Company during the review period]**;

and circulars/ guidelines issued there under; and based on the above examination, I hereby report that, during the review period:

a. The listed entity has complied with the provisions of the above Regulations and circulars/ guidelines issued thereunder, except in respect of matters specified below:

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Sr. No.	Compliance Requirement (Regulations/ circulars/ guidelines including specific clause)	Regulation/ Circular No.	Deviations	Action Taken by	Type of Action	Details of Violation	Fine Amount	Observations/ Remarks of the Practicing Company Secretary (PCS)	Management Response	Remarks
`1.	SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015	Regulation 29	The Company has not given sufficient prior intimation to the Stock Exchange regarding the meeting of the Board of Directors held on August 06, 2025, inter alia, to consider and approve the financial results of the Company.	NSE and BSE	Fine levied by Stock Exchanges	The Company has not given sufficient prior intimation to the Stock Exchange regarding the meeting of the Board of Directors held on August 06, 2025, inter alia, to consider and approve the financial results of the Company.	Rs. 10,000/- each levied by NSE and BSE	The Company has not complied with Regulation 29(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 with respect to timely prior intimation to the Stock Exchanges regarding the Board Meeting held on August 06, 2025, inter alia, to consider and approve the financial results.	The delay in submission of the prior intimation was due to technical issues in validation of the XBRL filing. However, the Company submitted the intimation to the Stock Exchanges on August 4, 2025, prior to the Board Meeting, though beyond the timeline prescribed under Regulation 29 of the SEBI (LODR) Regulations, 2015.	--

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2.	SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015	Regulation 23	The Company has not complied with the provisions of Regulation 23 of the SEBI (LODR) Regulations, 2015, in respect of certain related party transaction(s) with Mars Food UK Limited, which exceeded the limits previously approved by the Audit Committee and were entered into prior to obtaining the requisite enhanced approval of the Audit Committee. Further, the Company had not obtained prior approval of the shareholders for such transaction(s) upon becoming material, as required under Regulation 23(4) of the said Regulations.	-	-	The Company has not complied with the provisions of Regulation 23 of the SEBI (LODR) Regulations, 2015, in respect of certain related party transaction(s) with Mars Food UK Limited, which exceeded the limits previously approved by the Audit Committee and were entered into prior to obtaining the requisite enhanced approval of the Audit Committee. Further, the Company had not obtained prior approval of the shareholders for such transaction(s) upon becoming material, as required under	-	The Company has not complied with the provisions of Regulation 23(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, in respect of certain related party transaction(s) with Mars Food UK Limited, which exceeded the limits previously approved by the Audit Committee and were entered into prior to obtaining the requisite enhanced approval of the Audit Committee. Further, the Company had not obtained prior approval of the shareholders for such transaction(s) upon becoming material, as required under Regulation 23(4) of the SEBI (Listing	The Company had obtained prior approval of the Audit Committee for related party transactions up to the approved threshold. During the financial year, the aggregate value of the transactions exceeded the approved limit prior to obtaining the enhanced approval of the Audit Committee. Thereafter, enhanced approval of the Audit Committee was obtained. Subsequently, upon the transactions crossing the materiality threshold prescribed under the SEBI (LODR) Regulations, 2015, the matter was placed before the Board of	

Pareek V.R. & Associates Company Secretaries M.No. CP No.

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						Regulation 23(4) of the said Regulations.		Obligations and Disclosure Requirements) Regulations, 2015.	Directors and thereafter proposed for shareholders ' approval. However, the proposal was not approved by the shareholders . Further, the Board of Directors, at its meeting held on May 29, 2026, decided to seek post facto approval of the shareholders for such transactions.	

b. The listed entity has taken the following actions to comply with the observations made in previous reports:

Sr. No.	Observations/ Remarks of the Practicing Company Secretary in the previous reports)	Observations made in the secretarial compliance report for the year ended (the Years are to be mentioned)	Compliance Requirement (Regulations/ circulars/ guidelines including specific clause)	Details of violation / deviations and actions taken / penalty imposed, if any, on the listed	Remedial actions, if any, taken by the listed entity	Comments of the PCS on the actions taken by the listed entity
1.	The Listed Entity has submitted the Compliance Report on Corporate Governance for the quarter ended December 31, 2024, to NSE & BSE with a delay	March 31, 2025 (FY 2024-25)	Regulation 27(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations,	Delay of one day in submission of the Compliance Report on Corporate	The Company subsequently submitted the Compliance Report on Corporate Governance	The remedial actions taken by the Company are noted. The Company has also strengthened its internal compliance monitoring mechanism

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	of one day beyond the prescribed timeline		2015 relating to submission of Quarterly Compliance Report on Corporate Governance – (within twenty-one days from the end of quarter).	Governance for the quarter ended December 31, 2024, to NSE and BSE. No penalty/fine was levied by the Stock Exchanges.	to NSE and BSE and has taken steps to strengthen its internal compliance monitoring mechanism to ensure timely submissions going forward.	to avoid recurrence of such delays.
2.	The Listed Entity has submitted the disclosures of related party transactions for the half year ended March 31, 2024, to NSE & BSE with a delay of one day	March 31, 2025 (FY 2024-25)	Regulation 23(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 relating to Submission of disclosures of related party transactions on a consolidated basis, for annual results to the stock exchanges - On the date of publication of standalone and consolidated financial results.	Delay of one day in submission of disclosures of related party transactions for the half year ended March 31, 2024, to NSE and BSE. No penalty/fine was levied by the Stock Exchanges.	The Company subsequently submitted the disclosures of related party transactions to NSE and BSE and has strengthened its compliance tracking process to ensure timely compliance with the prescribed timelines in future.	The remedial actions taken by the Company are noted and appear adequate to ensure timely compliance with the applicable provisions going forward.
3.	There was a delay of two days in filling the vacancy in the office of the CFO. The previous CFO resigned on February 15, 2024, and the new CFO was	March 31, 2025 (FY 2024-25)	Regulation 26A(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 relating	Delay of two days in filling the vacancy in the office of the Chief Financial Officer. No	The Company appointed a new Chief Financial Officer on May 17, 2024 and has strengthened	The appointment of the new Chief Financial Officer and strengthening of the internal monitoring process are noted.

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	appointed on May 17, 2024		to vacancy in the office of Chief Financial Officer (CFO) to be filled up by the Listed Entity at the earliest and in any case not later than three months from the date of such vacancy	penalty/fine was levied.	its internal monitoring and process to ensure timely compliance with the applicable regulatory requirements.	

c. I hereby report that, during the review period, the compliance status of the listed entity with the following requirements is appended as below:

Sr. No.	Particulars	Compliance Status (Yes/No/NA)	Observations/Remarks by PCS
1.	**Secretarial Standards:** The compliances of the listed entity are in accordance with the applicable Secretarial Standards (SS) issued by the Institute of Company Secretaries of India (ICSI).	Yes	The Company has generally complied with Secretarial Standards with respect to Meetings of the Board of Directors (SS-1) and General Meetings (SS-2) issued by the Institute of Company Secretaries of India.
2.	**Adoption and timely updation of the Policies:** • All applicable policies under SEBI Regulations are adopted with the approval of board of directors of the listed entities.	Yes	-
	• All the policies are in conformity with SEBI Regulations and have been reviewed & updated on time, as per the regulations/ circulars/guidelines issued by SEBI.	Yes	-
3.	**Maintenance and disclosures on Website:** • The Listed entity is maintaining a functional website.	Yes	-

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	• Timely dissemination of the documents/ information under a separate section on the website. • Web-links provided in annual corporate governance reports under Regulation 27(2) are accurate and specific which re- directs to the relevant document(s)/ section of the website.	Yes Yes	- -
4	**Disqualification of Director(s):** None of the Director(s) of the listed entity are disqualified under Section 164 of Companies Act, 2013.	Yes	-
5.	**Details related to Subsidiaries of listed entities have been examined w.r.t.:** a) Identification of material subsidiary companies. b) Disclosure requirement of material as well as other subsidiaries.	NA	The Company does not have any Subsidiary Company during the review period.
6.	**Preservation of Documents:** The listed entity is preserving and maintaining records as prescribed under SEBI Regulations and disposal of records as per Policy of Preservation of Documents and Archival policy prescribed under SEBI LODR Regulations, 2015.	Yes	-
7.	**Performance Evaluation:** The listed entity has conducted performance evaluation of the Board, Independent Directors and the Committees at the start of every financial year/during the financial year as prescribed in SEBI Regulations.	Yes	-
8.	**Related Party Transactions:** (a) The listed entity has obtained prior approval of Audit Committee for all related party transactions;	No	Certain related party transactions with Mars Food UK Limited exceeded the limits previously approved by the Audit Committee and were entered into prior to obtaining enhanced Audit Committee approval.

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	(b) In case no prior approval obtained, the listed entity shall provide detailed reasons along with confirmation whether the transactions were subsequently approved / ratified / rejected by the Audit Committee.		The Company had obtained prior Audit Committee approval for related party transactions up to the approved threshold. However, due to an increase in the transaction value, certain transactions exceeded the approved limit before enhanced approval of the Audit Committee could be obtained. Subsequently, the Audit Committee, at its meeting held on February 13, 2026, approved the enhanced transaction limit and ratified the transactions undertaken in excess of the previously approved threshold.
9.	**Disclosure of events or information:** The listed entity has provided all the required disclosure(s) under Regulation 30 along with Schedule III of SEBI LODR Regulations, 2015 within the time limits prescribed thereunder.	Yes	-
10.	**Prohibition of Insider Trading:** The listed entity is in compliance with Regulation 3(5) & 3(6) of SEBI (Prohibition of Insider Trading) Regulations, 2015.	Yes	-
11.	**Actions taken by SEBI or Stock Exchange(s), if any:** No action(s) has been taken against the listed entity/ its promoters/ directors/ subsidiaries either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under SEBI Regulations and circulars/ guidelines issued thereunder.	No	A penalty of Rs. 10,000/- each levied by NSE and BSE for not giving timely prior intimation to the Stock Exchanges regarding the meeting of the Board of Directors held on 6th August, 2025 to consider and approve the financial results of the Company

Pareek V.R. & Associates, M. No. [illegible], CP No. [illegible], Company Secretaries

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12.	**Resignation of statutory auditors from the listed entity or its material subsidiaries:** In case of resignation of statutory auditor from the listed entity or any of its material subsidiaries during the financial year, the listed entity and / or its material subsidiary(ies) has / have complied with paragraph 6.1 and 6.2 of section V-D of chapter V of the Master Circular on compliance with the provisions of the LODR Regulations by listed entities.	NA	Statutory Auditors of the listed entity has not resigned during the period under review
13.	**Additional non-compliances, if any:** No additional non-compliances observed for any of the SEBI regulation/circular/guidance note etc. except as reported above	Yes	-

**Observations/Remarks by PCS are mandatory i(the Compliance status is provided as 'No' or 'NA'*

Assumptions & limitation of scope and review:

1. Compliance of the applicable laws and ensuring the authenticity of documents and information furnished, are the responsibilities of the management of the listed entity.

2. Our responsibility is to report based upon our examination of relevant documents and information. This is neither an audit nor an expression of opinion.

3. We have not verified the correctness and appropriateness of financial records and books of account of the listed entity.

4. This report is solely for the intended purpose of compliance in terms of Regulation 24A (2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and is neither an assurance as to the future viability of the listed entity nor of the efficacy or effectiveness with which the management has conducted the affairs of the listed entity.

5. It is the responsibility of the Company's management to maintain records and establish appropriate systems for ensuring compliance with applicable SEBI Regulations, circulars, and guidelines issued from time to time and to ensure the adequacy and operational effectiveness of such systems.

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6. The audit was conducted in accordance with the Guidance Note on Annual Secretarial Compliance Report issued by the Institute of Company Secretaries of India (ICSI), involving such examinations and verifications as deemed necessary and adequate for the purpose.

For PAREEK V. R. & ASSOCIATES
Practicing Company Secretaries
Firm Unique Code: S2017MH498500
Peer Review Cert. No.: 3228/2023

VINEET RAMOO PAREEK
PROPRIETOR
FCS – 12033 | COP NO. – 18556

ICSI UDIN: F012033H000545126

29th May 2026 | Pune

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